

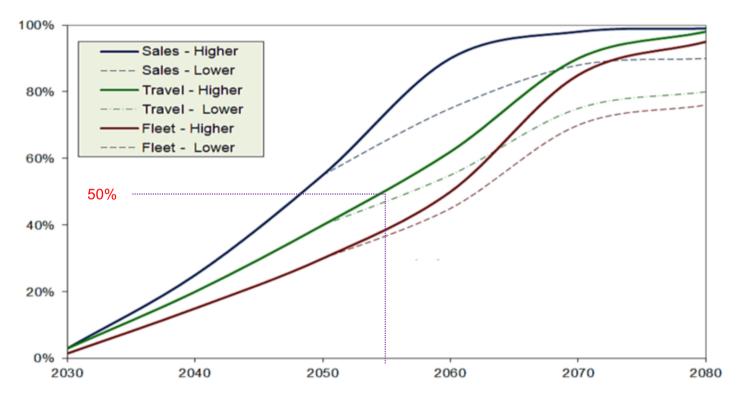


Autonomous Vehicle Implementation Predictions

Source: Victoria Transport Policy Institute, 3/2020



Source: McKinsey Automotive 2030



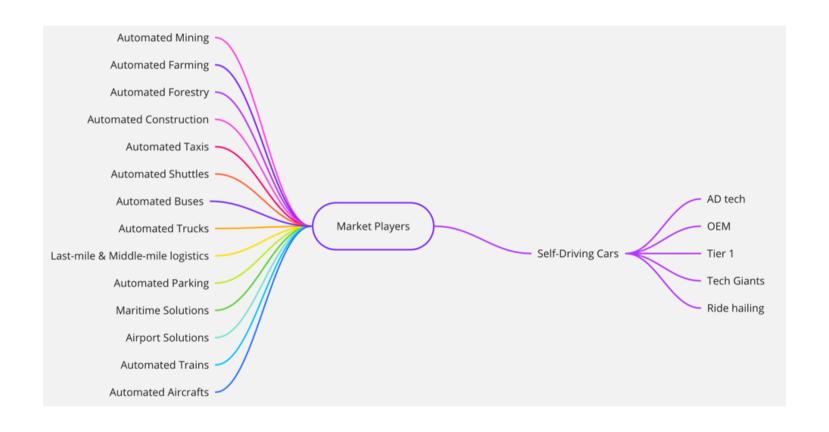


Gartner Hype Cycle for Emerging Technologies, 2019



Self-Driving Progress on Multiple Fronts

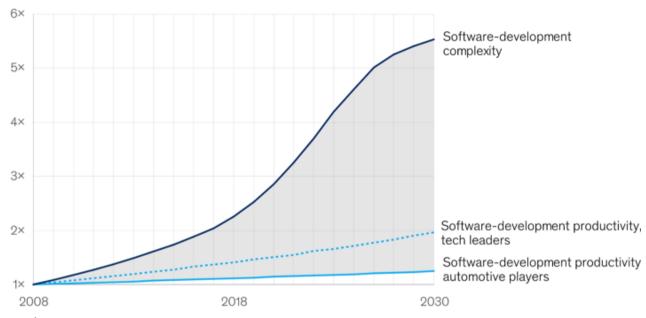
Source: https://medium.com/unikie/self-driving-vehicles-are-already-on-the-roads-2903ef8405a0

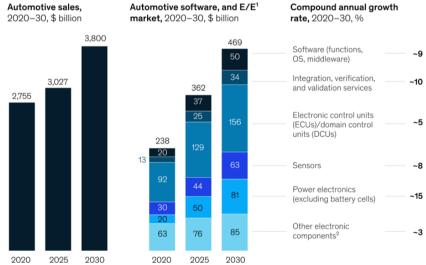




Software development cost & complexity increases rapidly

Source: McKinsey Center for Future Mobility





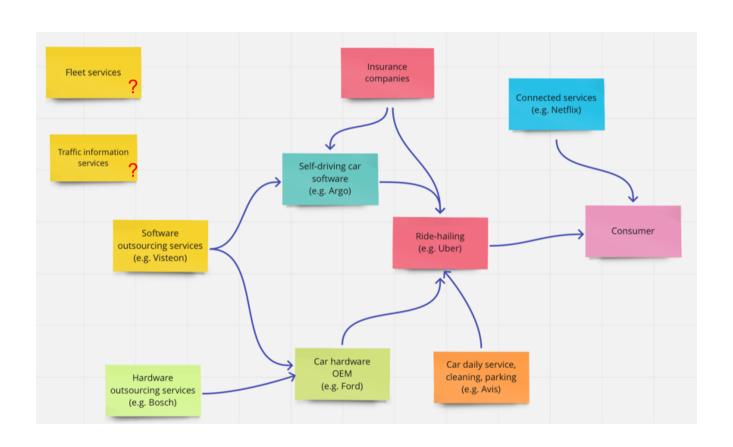
Who Spent What on Fully Self-Driving Car R&D

\$3.5 billion
3.0
2.5
2.0
1.5
1.0
Alphabet/ Cruise Uber Baidu Toyota Argo+Ford Apple Aptiv Zoox Lyft+Magna Aurora Others*

Source: The Information February 5th, 2020

Emerging Self-Driving Vehicle Platforms

Source: https://medium.com/@erkka_niemi & Aalto University





Happy to Connect & Continue the Discussion



Self-Driving Vehicles are already on the roads



The Most Interesting Self-Driving Car Companies



All Major Self-Driving Car Companies

https://www.linkedin.com/in/erkka-niemi/ https://twitter.com/erkka_niemi https://medium.com/@erkka_niemi

