

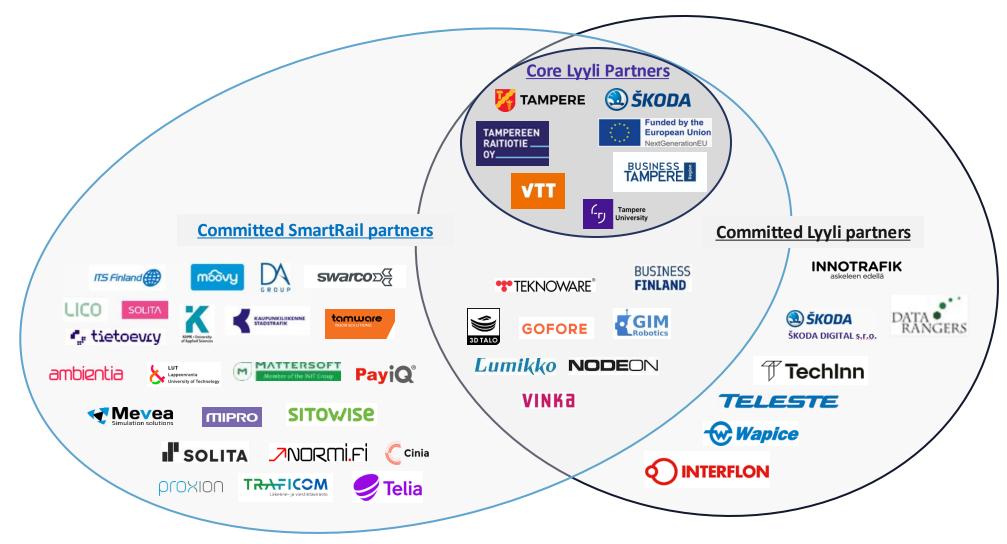
# SmartRail Ecosystem

- SmartRail intends to become the market's most attractive provider of services integrated into tram systems
- We are targeting at sustainable mobility, seamless travel chains and user-centric services
- The technological focus is to deliver the best tram in the world in terms of passenger and life-cycle services
- SmartRail provides solutions that improve tram safety and flexibility as we move towards autonomous traffic
- Increasing ecosystem promotes competitiveness and creates new business by means of systematic co-creation
- R&D&I is accelerated through agile experiments in the Lyyli Living Lab environment
- https://smartrailecosystem.com/
- https://www.tampereenratikka.fi/en/a-unique-urbanmobility-environment-for-tampere/



Picture: Tampere Tramway Ltd.

## SmartRail Ecosystem & Lyyli Living Lab members



SmartRail Ecosystem

## What is joint offering of an ecosystem?

The Ecosystem joint offering to be pursued refers to

- 1) A product/solution jointly developed by the parties;
- 2) a joint solution that combines/integrates/utilizes products offered separately by the parties; and/or
- 3) a joint market entry plan for the offer in the previous sections.

An agreement has been reached on the division of responsibilities and costs, risks and benefits of customer relationships

SmartRail Ecosystem

## SmartRail Ecosystem Technology roadmap

Phase1 Phase2 Phase3 Phase4 Phase5 2020 2023 2026 2019 2028 High Automation in Depot Conditional Automation in DAS Driverless Traffic Vehicle Test Lab Living Lab Tram Feeder Connections Full Scale Testing/Validation Next Gen **Predictive Cloud Computing** Diagnostics **Environment** Maintenance Reactive **Digital Twin** Artificially Intelligent Tram Maintenance Simulations Simulator tools Simulators Vehicle as a New Digital Services Turnkey Rail Solution Service

Legislation development, Ethical issues, IPR, Competences, Education

Smart Mobility, Passenger Services (inc. Last-mile solutions, Beyond MaaS), C-ITS

Virtual Reality, Augmented Reality, Enhanced Driver Experience, Enhanced Passenger Experience

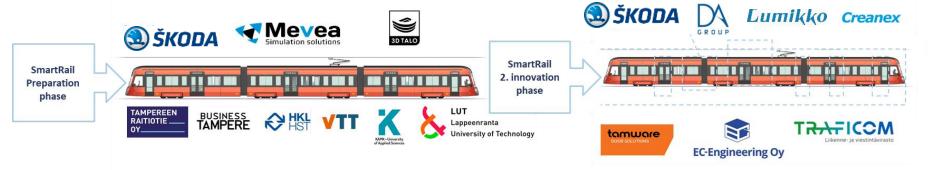
## SmartRail Ecosystem evolves in phases supported by Business Finland

### SmartRail 1. innovation phase 2019-2021

Ecosystem vision and operating model
Ecosystem-based business
Autonomous systems
Simulations
Information systems

## SmartRail 2. innovation phase 2020-2023

Predictive situation awareness
Smart sub-systems and structures
User-focused solutions
Impact assessments and indicators

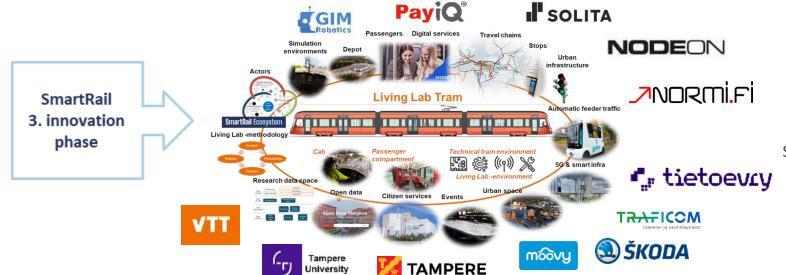








Includes background systems such as depot, data, service platforms, calculus, rail infrastructure etc.



SmartRail
3. innovation phase 2024-2026

Autonomous systems
Smart mobility & value-added services
Traffic management and safety
Ecosystem-based business

## Why Ecosystem? Benefits of the model

#### Cross-sectoral co-creation:

- Customer engagement benefits also the customers themselves
- Fast & effective way of work
- Living Lab activities boosting co-innovation & co-development
- Wider perspectives and varying innovations
- Future insights (research)

#### Risk and cost sharing through collaboration & partnerships:

- Deepens the understanding of other actors' business
- Joint offerings
- Complementing and strengthening one's own skills and competence

#### Resource efficiency & co-specialization:

- Access to resources that are out of reach for individual organisations
- Harnessing underutilized resources for the use by ecosystem actors
- New revenue and know-how
- New customer relations and markets



















## SmartRail Ecosystem boosting experiment-based development

#### **Companies:**

- Partnerships with other companies and cities
- Validated solutions & market references (use-cases)
- Research & Development & Innovation, business growth & exports

#### **City actors**

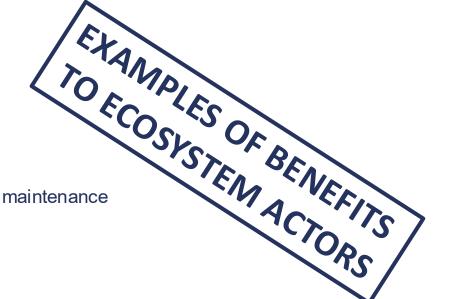
- Tampere Tramway Ltd., Kaupunkiliikenne Ltd.:
  - Solutions to develop tram functions & operation, travel/passenger experience, and maintenance
  - Tram driver training: training simulator
  - Safe pathway to tram automatization
- City of Tampere:
  - Sustainable, energy-efficient and safely automated urban mobility
  - Fluent & attractive user-focused mobility services to create sustainable modal shift
  - Execution of strategic goals (SUMP, Data-Driven City for Citizens program...)

#### Other public organisations

Traficom: Needs to develop regulation, safe pathway to automated urban mobility & knowledge and capabilities related to requirements
of automation and urban rail transport

#### Research organisations (VTT, TUNI, KAMK, LUT ...):

- Applied research to solve concrete challenges (e.g. use-cases planned together with cities and companies)
- Competence development, research alignment, utilization of EU funding



## Key elements for successful ecosystem evolvement

Visions beyond the horizon

> ambitious goals

Tight cooperation with the customers and listening their intensions

> create products your customers want and need

Commitment of companies' strategy and top management for the common targets

> resources for collaboration & product development

Strong support from states level, not only mental but also participation to RDI funding

> bridging the gap from research to viable business

Vision and goals divided to short term targets based on the maturity level of the technology

> low-hanging fruits to enable funding with new products towards final target

Open atmosphere and well-formed shared benefit models

> collaboration to create new business through joint offerings

Research activities to support companies' goals

> newest knowledge & know-how to create innovations & new business

Testing areas as near as possible same as real world

physical & digital living labs & testbeds enabling rapid testing, productization & commercialization



# Thank you!

www.smartrailecosystem.com

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